



# USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

## NATIONAL TURKEY MARKET-AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen 8-16 lb. hens and 16-24 lb. toms was steady, the undertone is weak. Demand was very light. No sales were reported. Parts and meats trading was slow to moderate, except for active trading on mechanically separated turkey. Offerings are light to fully adequate. Demand light to moderate.

### EXPORT MARKET HIGHLIGHTS

Trading centered on a active movement of frozen thigh meat, moderate on tom 3-joint wings and light volume on tom drums and tails. Demand was light to moderate. Supplies light to adequate.



**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JANUARY 31, 2006**

#### CURRENT SHIPMENTS 2/

#### FORWARD SHIPMENTS 6/

#### OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	66	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	65-66	-	-	-	-	-	-	-	-
WESTERN REGION 5/	66-67	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	66	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	65-66	-	-	-	-	-	-	-	-
WESTERN REGION 5/	66-67	-	-	-	-	-	-	-	-

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **FEBRUARY 01, 2006**

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	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	66	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	65-66	-	-	-	-	-	-	-	-
WESTERN REGION 5/	66-67	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	66	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	65-66	-	-	-	-	-	-	-	-
WESTERN REGION 5/	66-67	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 31 JANUARY 2006.

The market tone on tom drums and necks was steady to fully steady, tom full-cut wings steady and tom 2-joint wings steady to instances weak. Demand light to moderate, best on tom drums and necks. Some processors not seeing the interest others are on fresh tom drums. Offerings of tom drums short to adequate, tom necks light, tom full-cut wings light to adequate and tom 2-joint wings adequate to instances burdensome. Trading slow to instances moderate. For export: young hen full-cut wings 25, fresh tom drums 40-41, plant grade basted 8-10 lb. breasts 125 cents delivered.

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
<b>DOMESTIC TRADING</b>				
BREASTS, 4-8 LBS GRADE A 2/		F	113.40	400
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/		R	101.78	180
DRUMSTICKS, TOM		M	41.00	20
DRUMSTICKS, TOM--FRESH		F	39.57	137
DRUMSTICKS, HEN	41.00		41.00	5
WINGS, FULL-CUT, TOM	23.00		23.00	131
WINGS, FULL-CUT, HEN	27.00		27.00	9
WINGS, V-TYPE, TOM	38.00		38.00	40
WINGS, V-TYPE, HEN				
NECKS, TOM	32.00		32.00	6
NECKS, HEN	35.00		35.00	9
BREASTS, B/S, TOM 3/		F	169.65	62
BREASTS, B/S, TOM--FRESH 3/		M	164.00	20
THIGH MEAT	96.00		96.00	1
THIGH MEAT--FRESH		F	96.00	10
BREAST TRIM MEAT	125.00		125.00	120
SCAPULA MEAT	108.00		108.00	40
TENDERLOINS	166.00		166.00	4
DESTRAPPED TENDERS	163.00-166.00		164.24	68
DESTRAPPED TENDERS--FRESH		F	168.26	46
WING MEAT WITH SKIN	70.00		70.00	120
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/		F	20.06	64
<b>EXPORT TRADING</b>				
DRUMSTICKS, TOMS	38.00		38.00	160
WINGS FULL-CUT - TOMS		R	20.00	52
WINGS, V-TYPE, TOM	31.00		31.00	208
TAILS		W	34.00	15
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	95.00		95.00	120

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY  
DELIVERED TO RETAILERS**

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	69-74
FROZEN TURKEYS Y TOMS 14-24#	69-74
FROZEN TURKEYS Y TOMS 24-28#	69-81

**SAN FRANCISCO PROCESSED TURKEY  
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
TURKEYS Y HENS	104-129
TURKEYS Y TOMS UNDER 22#	104-129
TURKEYS Y TOMS 22-24#	104-129
TURKEYS Y TOMS 24-26#	104-129
TURKEYS Y TOMS 26 LBS & OVER	102-129

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**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 1 FEBRUARY 2006.

The market tone on tom breast meat, destrapped tenderloins and breast trim was steady to instances weak; wing meat and scapula about steady. Demand light to moderate. Offerings of wing meat and scapula light to adequate, balance of white meat adequate to ample. The market tone on 4-8 lb. breasts was steady to instances weak, institutional breasts mostly steady. Demand light to moderate. Offerings of 4-8 lb. breasts adequate to sometimes ample, institutional breasts light to adequate. Trading was active on frozen thigh meat for export and on fresh -20% mechanically separated turkey for domestic shipments, balance slow to moderate. For domestic (fresh): tom wings 23, wing meat 75, scapula 125, breast trim 132, frozen plant grade basted 20-24 lb. breasts 165 cents delivered. Livers traded at 21 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	105.00		105.00	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/	145.00-158.00		150.78	45
BREASTS, 4-8 LBS PLANT GRADE 2/	98.00-111.00		104.50	40
DRUMSTICKS, TOM	40.00-42.00		40.57	140
DRUMSTICKS, TOM--FRESH	41.00		41.00	40
DRUMSTICKS, HEN	41.00-42.00		41.20	100
WINGS, FULL-CUT, TOM	24.00-25.00		24.50	80
WINGS, FULL-CUT, HEN	26.00		26.00	20
WINGS, V-TYPE, TOM	39.00-42.00		39.78	180
WINGS, V-TYPE, HEN	112.00		112.00	60
NECKS, TOM	31.00-33.00		32.33	120
NECKS, HEN		T	35.00	9
BREASTS, B/S, TOM 3/		F	169.65	62
BREASTS, B/S, TOM--FRESH 3/	163.00-169.00		165.33	240
THIGH MEAT		T	96.00	1
THIGH MEAT--FRESH	97.00		97.00	33
BREAST TRIM MEAT	129.00		129.00	40
SCAPULA MEAT		T	108.00	40
TENDERLOINS		T	166.00	4
DESTRAPPED TENDERS		T	164.24	68
DESTRAPPED TENDERS--FRESH		F	168.26	46
WING MEAT WITH SKIN	70.00		70.00	20
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	16.00-22.00		20.10	592
EXPORT TRADING				
DRUMSTICKS, TOMS	41.00		41.00	40
WINGS FULL-CUT - TOMS	22.00		22.00	280
WINGS, V-TYPE, TOM		T	31.00	208
TAILS	34.00		34.00	26
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	92.00-97.00		94.37	594

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**BREEDER TURKEYS CERTIFIED IN CALIFORNIA 01/25/06**

**POULTRY HEALTH BOARD**

SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITE	BREEDS
2005-2006	9,055	110,302	110,302
2004-2005	No report issued.		